MOUNTAIN LIFE INSURANCE COMPANY
LOAN OFFICER REPORT DATA SHEET
Credit Only

SEND REPORT TO:

ACCOUNT NAME **ACCOUNT #**

ADDRESS **TELEPHONE #:**

CONTACT PERSON **EMAIL ADDRESS:**

LOAN OFFICER INFORMATION

LOAN OFFICER NAME	OFFICER # OR INITIAL	LOAN OFFICER NAME	OFFICER # OR INITIAL

LOAN TYPES INFORMATION

LOAN TYPES	CODES	PLEASE CHECK
INSTALLMENT LOAN	IL	
COMMERCIAL LOAN	CL	
MORTGAGE LOAN	ML	
OTHER_____		
OTHER_____		

REPORT TYPE INFORMATION

TYPE OF REPORT TO BE PRODUCED	PLEASE CHECK
OFFICER	
INCENTIVE	
PENETRATION	

OTHER NOTES