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Direct Deposit Authorization

Contract Information

Contract Number (s): _____

Owner(s) Full Legal Name: _____

Please complete all information and sign this form to authorize recurring direct deposit payments to the bank account you designate below. If you wish to replace your current direct deposit instructions with new direct deposit instructions, please fill out this form as a new request. New direct deposit instructions automatically replace existing instructions.

Bank Information

I authorize Mountain Life Insurance Company to electronically initiate credit entries to my bank account with the financial institution named below:

Name of Financial Institution: _____

Type of Account: _____

Name(s) on Bank Account: * _____

Routing Number: _____

Account Number: _____

Trust Account

Please complete this section if either your Mountain Life annuity or your bank account is owned by a trust. Please note that Mountain Life may ask for a copy of the trust.

Name of Trustee(s): _____

Relationship between Trust and Annuity Contract Owner: _____

*Your Mountain Life annuity and bank account must have at least one owner in common. If your annuity has joint-owners, BOTH joint-owners must sign this form. If you are signing on behalf of someone as their Attorney-in-Fact, Guardian, or Conservator, Mountain Life requires a copy of the applicable Power of Attorney, Letters of Guardianship, or Letters of Conservatorship.

Acknowledgements

By signing below, I/we agree to the following:

- that Mountain Life will have access to the bank account listed on this form for the purpose of making credit entries. I/we authorize Mountain Life to debit this bank account in order to recover any amount credited in error.
- that these instructions will apply to all Mountain Life annuity contracts owned by me for which I am receiving payments.
- that all future payments to me will be deposited directly to the bank account designated in this form and I/we will no longer receive a paper check for said distributions.
- that funds are generally available two business days after my payment date.
- that these instructions will remain in place until I/we submit new direct deposit instructions which automatically replace these instructions.

Contract Owner's Signature

Date

Joint Contract Owner's Signature

Date

Bank Account Owner's Signature
(If different than contract owner)

Date

Joint Bank Account Owner's Signature
(If different than contract owner)

Date