



## Contract Information Change Form

### 1. Owner/Annuitant Information

Annuitant full name	Contract number
Owner full name <i>if different than Annuitant</i>	Owner SSN/TIN
Joint owner full name <i>if applicable</i>	Joint owner SSN/TIN

### 2. Ownership Change New Owner Add/Change Joint Owner

If I (we) complete this section, I (we) hereby revoke all prior owner and joint owner designations. The following designation of ownership is made, subject to the provisions of the contract. Both current and new owners must sign page three.

New owner full name <i>if applicable</i>	SSN/TIN		
Preferred phone number <input type="checkbox"/> Home <input type="checkbox"/> Cell	Email		
Street address	City	State	ZIP
New joint owner full name <i>if applicable</i>	SSN/TIN		
Preferred phone number <input type="checkbox"/> Home <input type="checkbox"/> Cell	Email		
Street address	City	State	ZIP

### 3. Name/TIN/DOB Change Owner Annuitant

Proof of change is **REQUIRED** in addition to this form. For name or Date of Birth (DOB) change, please attach a government issued document reflecting the correct information. For Tax Identification Number (TIN) change, please fill out and submit a W9.

Current full name	TIN
Change name to	Date of birth (MM/DD/YYYY)

### 4. Address Change Owner Annuitant

Street address	City	State	ZIP
Home phone	Cell phone		





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**6. Signature Authorization** (This section **MUST** be completed for all changes)

By signing this form, the contract owner(s) each agree and certify that Mountain Life Insurance Company is authorized to make the changes to the contract as indicated on this form, and further agree to hold harmless and indemnify Mountain Life Insurance Company as to any and all claims or demands which may be made by reason of the changes so made.

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Name of current owner/authorized officer

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Title of authorized officer *if applicable*

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Signature of current owner/authorized officer

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Date signed

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Name of current joint owner *if applicable*

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Signature of current joint owner *if applicable*

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Date signed

**If a change in ownership is being made, the new owner(s) must sign below.**

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Name of new owner/authorized officer *if applicable*

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Title of authorized officer *if applicable*

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Signature of new current owner/authorized officer *if applicable*

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Date signed

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Name of new joint owner *if applicable*

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Signature of new joint owner *if applicable*

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Date signed